

Date: \_\_\_\_\_



**To provide you with faster service please bring in, email, or fax the following items:**

Your email address for disclosures:

Co-borrower's email address:

2 most recent paystubs

2 most recent W-2's

Copy of a photo ID (Drivers license preferred)

2 most recent personal federal tax returns – complete with all schedules included

If self-employed, 2 most recent federal business tax returns – complete with all schedules included

2 most recent official bank statements – Please provide all pages – if statement is 7 pages long, we need all 7

Statements must show bank's name/address, your name/address, and account number(s)

Provide an explanation/documentation of large deposits

Most recent official retirement account statements, if applicable

Note: Statement must show institution's name/address, your name/address, and account number(s)

For a purchase, a copy of your purchase contract complete with all addendums

For a purchase, a copy of cancelled earnest money check (both front and back) AND the official bank statement that shows where the money came from

For a refinance, your most recent mortgage statement(s)

Your property tax notice for the current/previous calendar year or your best estimate of the property tax:

Your homeowner's insurance provider and annual amount due:

Copy of official court signed bankruptcy papers

Copy of official court recorded divorce decree



jedd@mortgagesbywms.com



NMLS: 3135

Phone: 435-755-2177

Fax: 435-755-2181

664 North Main Ste. 103 · Logan, UT 84321